

### The Referees' Association

### Society Administrator's Guide v1.1



Membership and Event System supplied and managed by Participant UK

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### 1. Logging In

As a Society administrator you log in just as you would any other secure website.

To log in, open a web browser and follow these steps:

- 1. In your browser's address bar, type www.participant.co.uk/tra/arrangement and press enter.
- 2. Enter your username and password and click the 'Log in' button, as shown below.





### 2. Change password

We recommend that you change your temporary password when you first log in. To change your password please follow the steps below.

1. Once logged in, click on the 'Change Password' menu.



2. Enter and then re-enter your new password before clicking 'Update'. Your password must be 8 or more characters.

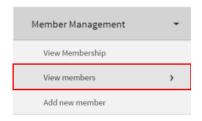
### **Change password**





### 3. View members

To view the members that are currently registered to your Society, click on the 'View members' menu.



When you first log in, this page will display all members that were registered for the 2014/15 in the RAMMS system.



The table of members can be sorted by any of the column headers. To filter by last name you would click on the 'Last name' column heading.



### 3.1 Export Members Information

To export your members information to excel, click on the  $\blacksquare$  icon at the top of the members table.



### 3.2 View / Update a Member

To view or update the details of a member click on the appropriate P icon.



Enter/select the details of the member that you wish to update before clicking the 'Update' button at the bottom of the profile page.





The following information must be entered before clicking 'Update'.

- Title
- First name
- Last name
- Gender
- Date of Birth
- Contact Address (Address Line 1, City/Town, County and Postcode)
- Home phone
- Mobile
- Email
- Referee Level
- RA Board Role
- Local RA Role
- County RA Role
- Assessor
- Tutor

The mandatory questions are displayed with a \*.



<u>PLEASE NOTE:</u> First name, Last name and Date of Birth can not be updated. Any updates to this information must be emailed to ra@footballreferee.org.

## 3.3 Filter to only show members registered for the 2015/16 season

To filter your members to only display those that have registered for the 2015/16 season, follow the steps below.

1. Select 'Membership Seasons' from the list of search terms.

# View members Filter 1: Membership Seasons ▼ Paid fee in ▼ None selected ▼ Add new row Search 2. Selecy 'Paid fee in' and then choose the '2015/16' season.

Paid fee in ▼

2015/16 -

**2**015/16

2014/15

3 Click the 'Search' hutton

Membership Seasons ▼

Filter 1:

Search

	5. Chek the Search Button.			
Filter 1:	Membership Seasons ▼	Paid fee in ▼	2015/16 -	
	_			Add new row
Search				

You can also save this search filter by clicking the 'Save search filter' button and then entering a search name before clicking 'Save as'.

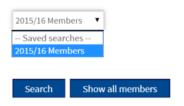
dd new row



			Save as	2015/16 Members
Search	Show all members	Save search filter	Cancel	

The search will then be available next time you log in.

### **View members**



## 3.4 Filter to only show members NOT registered for the 2015/16 season

To filter your members to only display those that have NOT registered for the 2015/16 season, follow the steps in section 3.3 but select 'Didin't pay fee in' instead og 'Paid fee in'.

### **View members**



### 4. Member Administration

There are a number of options available for you to register new members or renew your members.

Member Type	Payment Method	Available to:
New	Credit or Debit Card*	Member and; Society Administrator
New	Invoice	Society Administrator
Renewal	Credit or Debit Card*	Member and; Society Administrator
Renewal	Invoice	Society Administrator

<sup>\*</sup> VISA and MasterCard cards accepted.

In summary, members can log in and complete the membership form and make payment with a secure payment by Credit or Debit card. Society administrators can register new and renew existing members and have the option of paying by Credit or Debit card or requesting an invoice to pay by bank transfer.

The quickest, most efficient and easiest method is to encourage your members to renew and register themelves.

Below are the instrcutions to help register your members using any of the methods in the table above.

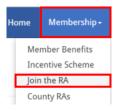


## 4.1 I want new members to register themselves and pay the Referees' Association membership fees by debit or credit card

Member Type	Payment Method	Who is processing the registration
New	Credit or Debit Card	Member

Getting your new members to register and pay themelves is the simplist method for you. To use this method, inform the new member to follow the steps below;

- 1. Go to www.the-ra.org
- 2. Click on the 'Membership' menu and then 'Join the RA' menu.



This page lists all RA Societies. There is a user guide listed on the same page. The new member just needs to select the Society they wish to join and follow the registration and payment steps.

## Join or renew your RA Membership County: Society: Search for your Society: Search User Guides NEW Members NEW Society Member NEW Direct Member NEW International Member

As soon as a new member registers the Society administrator will be notified by email. The new member will also be listed on the 'View members' page within the administration system.





A member has registered to your society.

Name: Test Ref 3

Email: tjwilson1983@gmail.com Society: Worthing RA Society (DEMO)

Category: Full Member



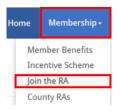
## 4.2 I want my renewing members to complete the membership form and pay the Referees' Association membership fees by debit or credit card

Member Type	Payment Method	Who is processing the registration
Renew	Credit or Debit Card*	Member

Getting your exisitng members to renew and pay themelves is the simplist method for you. To use this method, you will need to provide the member with their username and password. The usernames and password is listed on the email with your system login details.

The member then needs to follow the steps below;

- 1. Go to www.the-ra.org
- 2. Click on the 'Membership' menu and then 'Join the RA' menu.



This page lists all RA Societies. There is a user guide listed on the same page. The existing member just needs to select the Society they wish to renew and follow the registration and payment steps.



As soon as an existing member renews the Society administrator will be notified by email. The new member will also be listed on the 'View members' page within the administration system.





A member has registered to your society.

Name: Test Ref 3

Email: tjwilson1983@gmail.com Society: Worthing RA Society (DEMO)

Category: Full Member

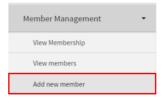


4.3 I want to register the new members by completing the membership form on their behalf and then paying for the Referees' Association membership fees by debit or credit card or request an invoice.

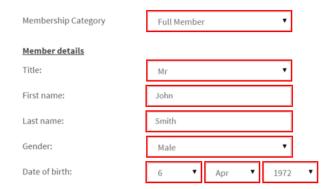
Member Type	Payment Method	Who is processing the registration
New	Credit or Debit Card or Invoice	Society Administrator

To register a new member on their behalf, follow the steps below.

Log into the administration system
 (www.participant.co.uk/tra/arrangement) and click on the 'Add new member' menu.

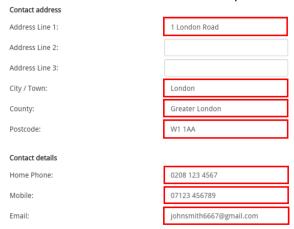


2. Select the 'Membership Category', select the 'Title', 'Gender' and 'Date of Birth\*' and enter the member's 'First name' and 'Last name'.



\*Why do I need to provide my date of birth? Providing your date of birth ensures that you join the correct Membership Category and sign up to the correct Insurance.

3. Enter the contact address and phone numbers of the member.





4. Select your answers to the 'Refereeing Level and Roles' questions.



5. If the member is over 75, select whether they wish to pay for Insurance. For under 75s the insurance is mandatory.

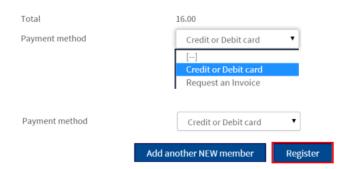


 As a **NEW** member they are entitled to a discount for their first year of membership. Enter the appropriate discount code below and click 'Validate'. On clicking Validate, the amount of discount will be displayed.

Full Member Discount Code = newfull Youth Member Discount Code = newyouth



- 7. There are now two options. You can add another NEW member before choosing the payment method or if you are just registering one (1) new member, then you just need to select the payment method by clicking the 'Register' button.
- 7a. If you are registering one (1) member, select the payment method and click the 'Register' button.

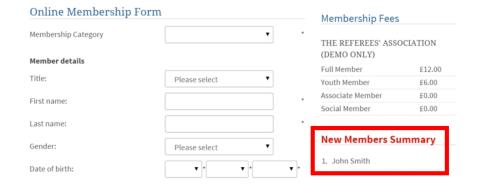


7b. If you are registering more than one member, click on the 'Add another NEW member' button.

Add another NEW member	Register
	Ü



A blank registeration form will be displayed as well as a summary of the member you have just completed.



Complete steps 2-7 again, entering the information of the next NEW member.

8. If you have selected to pay by invoice, a confirmation screen will be displayed. You will receive an email confirming the members you have registered and a second invoice with the details to make payment.

If you have selected 'Credit or Debit card', enter the details of the card holder and click 'Continue to payment'. The amount that you are required to pay is displayed in the Summary.



The final step to enter your card number, expiry date and security code before clicking Pay Now. All payments are processed through a secure Https connection. You will required to enter your 3D secure password, if this has been set up with your bank.



Confirmation of the registration will be displayed on screen.

An email confirmation will also be sent to the member's email address with their login details to download their membership card.

The new members will now be available on the 'View members' page on the administration system.

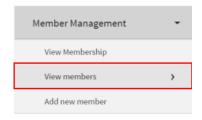


4.4 I want to renew the membership of my existing members by updating the membership form on their behalf and then paying for the Referees' Association membership fees by debit or credit card or request an invoice.

Member Type	Payment Method	Who is processing the registration
Renew	Credit or Debit Card or Invoice	Society Administrator

To be ready to renew your existing members, on their behalf follow the instructions below.

1. Log into the administration system (<a href="www.participant.co.uk/tra/arrangement">www.participant.co.uk/tra/arrangement</a> and click on the 'View members' menu.



To view or update the details of a member click on the appropriate P icon.



Enter/select the details of the member that are empty of incorrect before clicking the 'Update' button at the bottom of the profile page.



The following information must be entered before clicking 'Update'.

- Title
- First name
- Last name
- Gender
- Date of Birth
- Contact Address (Address Line 1, City/Town, County and Postcode)
- Home phone
- Mobile
- Email
- Referee Level
- RA Board Role
- Local RA Role
- County RA Role
- Assessor
- Tutor



The instructions to then process the payment or request an invoice will be released ASAP.

### **Help and Support**

If you require any assistance please contact John Wilson at The RA by phone on 01904 430 386 or 07801 498625 or by email at <a href="mailto:john@ngyork.freeserve.co.uk">john@ngyork.freeserve.co.uk</a>